



Credit Union Specialists



RBK have over 30 years experience working with Credit Unions and continue to offer a range of comprehensive services to meet Credit Union's needs.

Our experience in working with Credit Unions has been diverse. The challenges faced by all our Credit Union clients are individual to their circumstances. The breadth of our experience ranges from strategic direction review, auditing, to day-to-day operations.

Our specialist commitment to the Credit Union sector also includes the completion of an annual Credit Union benchmarking survey as well as hosting regular Credit Union seminars on topical issues.

We know Credit Unions, their ethos and have a specialist team dedicated to the sector. We work to your requirements.

About RBK

Established in 1958, RBK is a national chartered accountancy and business advisory firm, with offices in Dublin, Athlone and Roscommon. We have 19 Partners and over 180 staff.

Why talk to us?

- > Our Credit Union team provide audit and other consultancy services to over 60 Credit Unions in Ireland.
- > We have a specialist Credit Union team and provide services tailored for each Credit Union's individual requirements.
- > We have worked with Credit Unions through challenging financial times and are committed to providing value for money.
- > We continue to work and grow with our Credit Union clients some of whom we have been working with since their inception.
- > Our approach is friendly, professional and built on strong relationships and service.

Our Credit Union Support Services

Annual Audit

We provide strong commercial and strategic advice on issues arising from the audit and the sector as a whole, including practical, constructive management letters which steer Credit Unions on where improvements are needed.

Internal Audit

Our Credit Union Internal Audit (IA) clients receive quarterly field work visits and reports. Credit Union feedback has been very positive. Clients have complimented the thoroughness of our testing, the fact that raised issues are not let slip, and Boards take comfort from our concise reports, and the IA function as a whole.

Mergers and Transfers of Engagement

We have accumulated significant experience in assisting small and large Credit Unions take this route. We have strong working relationships with Central Bank, CUDA and the representative bodies. We assist Credit Unions in the areas of:

- > Our Credit Union team provide audit and other consultancy services to over 60 Credit Unions in Ireland.
- > Strategic Direction
- > Project Management & Governance
- > Financial Due Diligence
- > Business Reporting
- > Human Resource Change Management

Risk and Compliance Functions

We provide our Credit Union clients with a highly effective outsourced Risk and Compliance function. We provide advice on setting up the function, including guidance on establishing the Risk Register, Risk Management Plan and Compliance Plan. Through our on-site field work, monthly and quarterly testing, we will ensure regulatory compliance and an embedded function.

Strategic Plans and Financial Projections

Assistance in the completion of Strategic Plans, including workshop facilitation, report scripting, financial projections, and post plan implementation.

Independent Reviews

We complete Independent reviews on all areas of Credit Unions including; Loan Book Quality & Provisions, Fixed Asset Impairment, Financial Projections & Viability, Governance and Internal Controls.

Human Resource & Payroll

Our HR experts ensure Credit Unions are compliant with all Employment legislation. They give practical support in addressing any HR or employee related query, with expertise in supporting merger implementation and organisation structure review and design.

We also offer a payroll service to ensure your payroll is processed in a timely and cost effective way.

Contact Us:



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